

Mortgage Item Checklist

- Copy of your Driver's License and Social Security Card (enlarged)
- 1 month of Pay Statements
- 2 months of Bank Statements (all pages even if blank)
- Last 2 years of Federal Tax Returns (signed and dated) to include all schedules
- Last 2 years of income documents - W2's, 1099's, etc.
- Other income documents (retirement, social security, disability, etc.)
- Insurance declaration page or insurance quote
- 401k last quarterly statement, if applicable
- Most recent mortgage statements, insurance declaration page and tax information on all properties owned (if applicable)
- Copy of bankruptcy papers and discharge (all pages) (if applicable)
- Lease agreements on all properties owned, (if applicable)
- If alimony and/or child support is used as a source of income, copy of Divorce Decree, all pages (if applicable)
- Copy of divorce decree including property settlement (if applicable)
- If self-employed – copy of business license
- If subject property is held in a Trust, need a copy of the trust – all pages.

Any Questions, Please feel free to Contact me.

Tom Yanchar

(216) 534-3023

tymortgages@att.net

NMLS# 221033

Broker# 257417

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